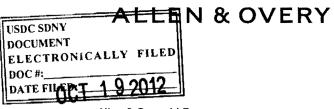


BY HAND DELIVERY

The Honorable Katherine B. Forrest United States District Judge Daniel Patrick Moynihan United States Courthouse 500 Pearl St. New York, NY 10007-1312



Allen & Overy LLP

1221 Avenue of the Americas New York NY 10020

Tel 212 610 6300 212 610 6399 Fax 212 756 1125 Direct line Pamela.Chepiga@allenovery.com

October 18, 2012

SEC v. Fabrice Tourre, Case No. 10-cv-3229 (KBF) Re:

Dear Judge Forrest:

We represent Defendant Fabrice Tourre in connection with the above-referenced action and write in response to the SEC's letter requesting that Your Honor move the trial date from July 15, 2013 to June 2013 due to potential scheduling issues of an unidentified expert.

As we informed Your Honor at last week's hearing, Mr. Tourre is currently enrolled in a doctoral program at the University of Chicago, and his exams for this academic year will be held in June and July 2013. We have confirmed with Mr. Tourre that the July 15 start date does not conflict with his exam schedule and that he intends to be present for the duration of the trial. We therefore respectfully request that the Court not change the July 15 trial date set at last week's hearing. We would certainly be flexible as to scheduling the unidentified expert's court appearance, should it be determined that he would provide admissible testimony.

Respectfully submitted,

Pamela Rogers Chepiga

Copy via email: Matthew Martens, SEC

> Richard Simpson, SEC Christian Schultz, SEC

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